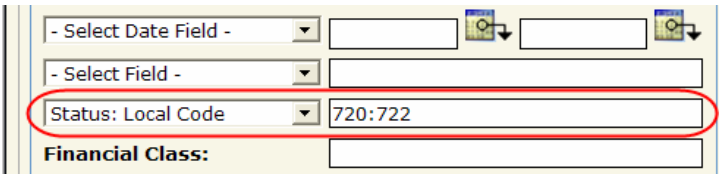
5006/5007 – Claim Status History Report

This manual report shows each claim in the working group that contains a local status code requested in the claim filter. Use it to see all claims that contain a specific local status code or group of codes. If the filtering shown below is followed, for each claim, only the requested status codes are included in the report.

Filtering for this report differs from standard filtering in two ways:

1. The filter *must* be created from the *Advanced tab*. The Local Status Codes to be on the report must be entered in the second list of user-selectable fields:



2. Do not use the ***Refine*** button after setting up the filter.

If any other filter is used, when setting up the manual report or if it is generated from an auto-list, it will be the same report as ***Claims Status History – All Claims***. That is, for each claim on the report, all codes will be included.

(To report on all status history codes on the working group of claims, use the ***Claims Status History – All Codes*** report.)

August 1, CCYY 01:15:42 PM

PAGE NO: 1
CLIENT: 9999
USER ID: bhyde

CLAIM STATUS HISTORY REPORT

PATIENT CNTRL NO: 00003
PATIENT NAME : MCCLURE, TROY
TOTAL AMT : 23,226.05
RELEASE DATE: 01/10/2001
PAYER NAME : UNITED HEALTHCARE/PRUDENT
REASON CODE:

CODE	DATE	TIME	DESCRIPTION
722	05/22/2003	00:00:00	I/P claim may be non-compliant
722	05/22/2003	00:00:00	I/P claim may be non-compliant

PATIENT CNTRL NO: 00001
PATIENT NAME : SZYSLAK, MOE
TOTAL AMT : 15,903.30
RELEASE DATE: 01/10/2001
PAYER NAME : AETNA TEXAS INSTRUMENTS
REASON CODE:

CODE	DATE	TIME	DESCRIPTION
720	02/04/2003	00:00:00	Claim audited for compliance

PATIENT CNTRL NO: 11111
PATIENT NAME : VANHOUTEN, MILHOUSE
TOTAL AMT : 17,282.50
RELEASE DATE: 01/10/2001
PAYER NAME : UNITED HEALTHCARE/AARP
REASON CODE:

CODE	DATE	TIME	DESCRIPTION
720	12/18/2002	00:00:00	Claim audited for compliance