1614 Eligibility Profile Settings

This PDF-only report contains the payer and field settings for all payers to whom you send eligibility requests. The information on this report is found in *Eligibility Profile* on the *Maintenance, Master Setup* menu.

- Create this report from *System* reports in *Create Reports*.
- The payers on the report are sorted alphabetically.
- Each payer line shows the allowable methods for sending a request to the payer.
- The *Payer* setting information for each payer is followed by the *Field* setting information.
- The Ranking column for each *Field* shows the field's relative importance in making a match with the payer. When the payer attempts to match the request with insurance information, the primary match fields (marked with a 1) are searched first. If all primary fields are present, a match can be made. If any primary fields marked are missing, the payer looks for the secondary match fields (marked with a 2). The process continues down through the levels until a match can be made. If a match cannot be made, the response will contain an error code showing what is missing from the request.
- If a *Field* is required by the payer, the word PAYER will display instead of a Y.

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USER ID: bhyde

Eligibility Profile Settings

Order by Payer Name

Payer Name	Active	Batch	Bridge	CFI	Manual
AETNA	Y	Y	Y	Y	N

Field	Ranking	Required	Send when Present	Do Not Send
Group Number		N	N	Y
HMO Code		N	N	Y
Insurance ID		PAYER	N	Y
Insured Birth Date	1,2,3,7	N	N	Y
Insured First Name	7,8	N	N	Y
Insured Gender		N	N	Y
Insured Last Name	7,8	N	N	Y
Insured Medicaid ID	1,4	N	N	Y
Insured MI		N	N	Y
Insured SSN	2,5	N	N	Y
Insured State Code		N	N	Y
Member ID		N	N	Y
Patient Birth Date	4,5,6,8	N	N	Y
Patient First Name	8	N	N	Y
Patient Gender		N	N	Y
Patient Last Name	8	N	N	Y
Patient MI		N	N	Y
Patient SSN		N	N	Y
Plan Code		N	N	Y
Provider ID		N	PAYER	N
Provider NPI		N	PAYER	N
Relation to Insured		N	N	Y
Service From	Y	PAYER	N	N
Service Thru		N	N	Y

Next payer